



Date: _____

GENERAL QUESTIONNAIRE

Type of Representation Needed:

- Civil
- Estate Planning
- Family Law
- Other: _____
- Corporate
- Contracts
- Employment
- Probate
- Estate Planning

ABOUT YOU:

Full legal name: _____

Birth date: _____ City and State where born: _____

Social Security number: _____ Driver's License number: _____

Address: _____

City: _____ State: _____ Zip: _____

Cell phone: _____ Home phone: _____

Business phone: _____ Fax: _____

Email address: _____

Business name: _____

Business Address: _____

May we contact you at work? Yes No

How do you prefer we contact you? Mail Phone Email Fax

Alternate contact information: _____

HOW YOU WERE REFERRED:

Personal referral by _____ to _____

Church referral from _____ to _____

Internet:

- Google
- Law.com
- Find Law
- Super Lawyers
- Avvo

Newspaper/Magazine:

- Dallas Morning News
- Plano Profile
- Frisco Style
- Dallas Business Journal
- D Magazine/D CEO

Radio:

- 94.9 KLTU
- 100.7 KWRD
- 660 KSKY

Yellow Pages:

- AT&T Yellow Pages
- Your town Yellow Pages

Other:

- Previous client
- Prepaid Legal/Legal Shield or CLC



ABOUT THE OTHER PARTY:

Full legal name: _____

Birth date: _____ City and State where born: _____

Social Security number: _____

Race: _____ Driver's license number: _____

Address: _____

City: _____ State: _____ Zip: _____

Cell phone: _____ Home phone: _____

Business phone: _____ Fax: _____

Email address: _____

Business name: _____

Business address: _____